

IHSG	6,640
Change (%)	-0.19%
Net Foreign Buy (YTD)	16.04 T
Support	6620
Resistance	6690

Sectoral	Last	Change %
IDXBASIC.JK	997	0.72%
IDXCylic.JK	875	-0.49%
IDXENERGY.JK	1,792	-0.72%
IDXFINANCE.JK	1,393	-0.80%
IDXHEALTH.JK	1,482	-0.03%
IDXNONCYC.JK	741	0.33%
IDXINDUST.JK	1,166	-0.61%
IDXINFRA.JK	848	-0.23%
IDXPROPERT.JK	727	-0.42%
IDXTECHNO.JK	4,819	-1.12%
IDXTRANS.JK	1,914	-0.63%

Commodities	Last	Change %
Crude Oil Aug 23	69.9	1.00%
Brent Crude Oil	74.6	1.03%
Gold Aug 23	1936.1	0.34%
Copper Jul 23	3.8	0.47%

Indeks	Close	Change %
Dow Jones Industrial Average	33,727	-0.65%
S&P 500	4,348	-0.77%
NASDAQ Composite	13,493	-1.01%
FTSE 100	7,462	-0.54%
DAX PERFORMANCE-INDEX	15,830	-0.99%
SSE Composite Index	3,198	-1.31%
HANG SENG INDEX	18,890	-1.71%
Nikkei 225	32,727	-0.17%

Indikator	Tingkat / Date
GDP Growth Rate	0.36 percent
GDP Annual Growth Rate	5.01 percent
Unemployment Rate	5.86 percent
Inflation Rate	4.33 percent
Inflation Rate MoM	0.33 percent
Interest Rate	5.75 percent
Balance of Trade	2828 USD Million
Current Account	4181 USD Million
Current Account to GDP	0.3 percent of GDP
Government Debt to GDP	41.2 percent of GDP
Government Budget	-4.65 percent of GDP
Business Confidence	10.27 points
Manufacturing PMI	52.7 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- TMAS akuisisi saham PT Temas Logistics (TLog) 99.9%
- BRIS siap perbesar free float bidik 10 top global
- LSIP tabur dividen Rp. 53 per saham
- MIDI right issue Rp. 1.24 triliun
- UNVR bagikan dividen Rp. 71 per saham

NEWS MARKET

Pasar keuangan RI membukukan kinerja negatif pada perdagangan terakhir pekan lalu. Indeks Harga Saham Gabungan (IHSG) ditutup di zona merah sementara nilai tukar rupiah ambruk. IHSG terkoreksi 12,53 poin atau 0,19% pada perdagangan Jumat (23/6/2023) di level 6.639,73. Penurunan IHSG pada perdagangan Jumat melanjutkan trend penurunan IHSG sejak sebulan terakhir. Penurunan IHSG pada hari Jumat ditekan hampir semua sektor kecuali dua sektor yakni IDX Basic Industry menguat 0,72% dan IDX Non-Cyclical naik 0,33%.

Liburan panjang ini banyak dimanfaatkan masyarakat untuk fokus berlibur sehingga para pelaku pasar mulai beranjak dari pasar saham. Terbukti pada perdagangan pekan kemarin transaksi yang nampak sepi dengan rata-rata transaksi di bawah RP 10 triliun.

Dow Jones Industrial Average turun 219,28 poin atau 0,65% menjadi 33.727,43, S&P 500 kehilangan 33,56 poin atau turun 0,77% menjadi 4.348,33 dan Nasdaq Composite tertekan 138,09 poin atau 1,01% menjadi 13.492,52.

Investor kembali dibuat kecewa setelah bank sentral Amerika Serikat (AS) The Federal Reserve (The Fed) menegaskan kebijakan hawkishnya tahun ini. Ketua The Fed, Powell, juga telah menegaskan kemungkinan adanya peningkatan suku bunga untuk menurunkan inflasi lebih lanjut. Meskipun pada pertemuan FOMC pekan lalu suku bunga tidak dinaikkan, namun kemungkinan kenaikan suku bunga masih besar menurut Powell.

Pada akhir pekan ini, Jumat (30/6/2023), China akan merilis data PMI Manufaktur. Ini penting di perhatikan pasalnya rilis data sebelumnya cukup mengecewakan. Bulan lalu, Biro Statistik Nasional (NBS) melaporkan Indeks manajer pembelian manufaktur (PMI) turun ke level terendah lima bulan di 48,8 tercatat turun dari 49,2 pada April. Angka PMI ini juga mematahkan perkiraan kenaikan menjadi 49,4.

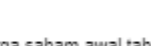
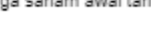
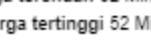
Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
JPFA	1,325	Sell on Strength	1,345	1,365	1,285	Overbought, entry level:
SMGR	6,125	Buy on Weakness	6,225	6,325	5,450	Bullish Breakaway, entry level: 5475-6125
INKP	8,275	Buy on Weakness	8,400	8,525	8,025	Bullish Breakaway, entry level: 8050-8275
IMAS	2,110	Buy on Weakness	2,140	2,170	2,050	RUPS, entry level: 2060-2120
PNBN	1,125	Sell on Strength	1,140	1,160	1,090	Consolidation, entry level:

LQ45 PERFORMANCE

Monday, June 26, 2023

	CODE	PRICE	Daily (%)	PER
1	ACES	670	0.00%	17
2	BRIS	1,680	-0.59%	16
3	GOTO	113	-1.74%	#N/A
4	BSDE	1,115	-1.33%	8
5	ASII	6,775	0.00%	9
6	ICBP	11,175	0.00%	20
7	BBRI	5,400	-1.37%	15
8	INDF	7,300	1.04%	8
9	AKRA	1,495	-1.32%	11
10	BBCA	9,050	0.00%	25
11	TLKM	3,950	0.25%	19
12	JPFA	1,325	3.52%	27
13	BMRI	5,075	0.00%	11
14	ANTM	2,010	0.00%	12
15	PTBA	3,700	-2.12%	4
16	INTP	9,800	0.26%	17
17	BBTN	1,330	0.00%	5
18	AMRT	2,610	0.77%	37
19	KLBF	2,050	1.49%	28
20	BRPT	740	1.37%	291
21	BBNI	9,025	-0.28%	9
22	SIDO	735	1.38%	20
23	TOWR	1,055	1.44%	16
24	INKP	8,275	4.42%	4
25	SMGR	6,125	1.66%	15
26	CPIN	5,200	0.97%	43
27	UNVR	4,270	0.47%	34
28	EXCL	1,930	0.00%	18
29	UNTR	23,375	-0.64%	4
30	HRUM	1,445	0.70%	4
31	MEDC	905	-1.63%	3
32	INCO	6,300	-0.79%	18
33	TBIG	2,030	0.00%	30
34	ARTO	3,070	-4.95%	2,937
35	TINS	950	-0.52%	14
36	TPIA	2,080	0.00%	#N/A
37	BUKA	208	-1.89%	#N/A
38	SCMA	160	1.59%	16
39	MDKA	3,150	3.96%	#N/A
40	PGAS	1,305	-0.38%	7
41	INDY	1,920	-0.78%	2
42	EMTK	715	-0.69%	42
43	SRTG	1,735	-2.53%	#N/A
44	ITMG	23,900	-0.52%	2
45	ESSA	560	-4.27%	5

	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)
ACES	670		35.08%
BRIS	1,680		30.23%
GOTO	113		24.18%
BSDE	1,115		21.20%
ASII	6,775		18.86%
ICBP	11,175		11.75%
BBRI	5,400		9.31%
INDF	7,300		8.55%
AKRA	1,495		6.79%
BBCA	9,050		5.85%
TLKM	3,950		5.33%
JPFA	1,325		2.32%
BMRI	5,075		2.27%
ANTM	2,010		1.26%
PTBA	3,700		0.27%
INTP	9,800		-1.01%
BBTN	1,330		-1.48%
AMRT	2,610		-1.51%
KLBF	2,050		-1.91%
BRPT	740		-1.99%
BBNI	9,025		-2.17%
SIDO	735		-2.65%
TOWR	1,055		-4.09%
INKP	8,275		-5.16%
SMGR	6,125		-6.84%
CPIN	5,200		-7.96%
UNVR	4,270		-9.15%
EXCL	1,930		-9.81%
UNTR	23,375		-10.35%
HRUM	1,445		-10.80%
MEDC	905		-10.84%
INCO	6,300		-11.27%
TBIG	2,030		-11.74%
ARTO	3,070		-17.47%
TINS	950		-18.80%
TPIA	2,080		-19.07%
BUKA	208		-20.61%
SCMA	160		-22.33%
MDKA	3,150		-23.54%
PGAS	1,305		-25.85%
INDY	1,920		-29.67%
EMTK	715		-30.58%
SRTG	1,735		-31.42%
ITMG	23,900		-38.76%
ESSA	560		-38.80%

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	670	71%	392		810	-17%
BRIS	1,680	53%	1,095		1,820	-8%
GOTO	113	40%	81		402	-72%
BSDE	1,115	27%	875		1,195	-7%
ASII	6,775	30%	5,200		7,300	-7%
ICBP	11,175	38%	8,125		11,700	-4%
BBRI	5,400	36%	3,960		5,625	-4%
INDF	7,300	21%	6,025		7,500	-3%
AKRA	1,495	67%	895		1,670	-10%
BBCA	9,050	29%	7,000		9,400	-4%
TLKM	3,950	11%	3,570		4,770	-17%
JPFA	1,325	31%	1,015		1,635	-19%
BMRI	5,075	41%	3,588		5,500	-8%
ANTM	2,010	31%	1,535		2,390	-16%
PTBA	3,700	30%	2,840		4,530	-18%
INTP	9,800	9%	8,975		11,850	-17%
BBTN	1,330	16%	1,150		1,572	-15%
AMRT	2,610	46%	1,785		3,150	-17%
KLBF	2,050	31%	1,565		2,360	-13%
BRPT	740	6%	697		1,061	-30%
BBNI	9,025	26%	7,150		9,950	-9%
SIDO	735	17%	630		1,010	-27%
TOWR	1,055	19%	885		1,295	-19%
INKP	8,275	22%	6,775		10,400	-20%
SMGR	6,125	9%	5,625		8,277	-26%
CPIN	5,200	20%	4,330		6,275	-17%
UNVR	4,270	8%	3,960		5,475	-22%
EXCL	1,930	14%	1,695		2,780	-31%
UNTR	23,375	5%	22,200		36,200	-35%
HRUM	1,445	20%	1,205		2,050	-30%
MEDC	905	68%	540		1,430	-37%
INCO	6,300	33%	4,740		7,750	-19%
TBIG	2,030	13%	1,800		3,260	-38%
ARTO	3,070	57%	1,960		11,100	-72%
TINS	950	9%	870		1,590	-40%
TPIA	2,080	3%	2,010		2,650	-22%
BUKA	208	8%	193		354	-41%
SCMA	160	21%	132		278	-42%
MDKA	3,150	11%	2,850		4,950	-36%
PGAS	1,305	1%	1,295		1,995	-35%
INDY	1,920	13%	1,705		3,420	-44%
EMTK	715	27%	565		2,300	-69%
SRTG	1,735	15%	1,515		3,030	-43%
ITMG	23,900	8%	22,125		45,650	-48%
ESSA	560	17%	480		1,265	-56%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir
%52W Low	: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

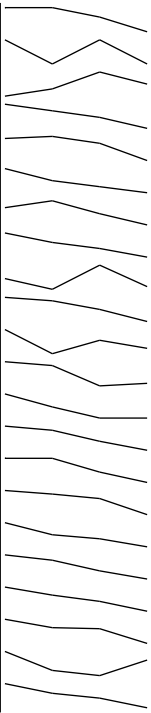
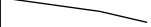
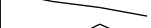
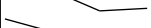
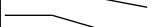
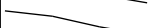
LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE

Monday, June 26, 2023



	CODE	PRICE	Daily (%)	PER		PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
	ASSA	1,320	1.54%	46		ASSA	1,320	70.32%		ASSA	1,320	94%	680	▼	1,945	-32%
	GGRM	28,575	1.69%	15		GGRM	28,575	58.75%		GGRM	28,575	73%	16,500	▼	31,950	-11%
	ISAT	8,700	1.16%	13		ISAT	8,700	40.89%		ISAT	8,700	65%	5,275	▼	9,125	-5%
	ACES	670	0.00%	17		ACES	670	35.08%		ACES	670	71%	392	▼	810	-17%
	BRIS	1,680	-0.59%	16		BRIS	1,680	30.23%		BRIS	1,680	53%	1,095	▼	1,820	-8%
	BFIN	1,370	-2.84%	11		BFIN	1,370	29.86%		BFIN	1,370	42%	965	▼	1,535	-11%
	GOTO	113	-1.74%	#N/A		GOTO	113	24.18%		GOTO	113	40%	81	▼	402	-72%
	ERAA	480	-0.41%	8		ERAA	480	22.45%		ERAA	480	28%	376	▼	580	-17%
	JSMR	3,640	-1.09%	11		JSMR	3,640	22.15%		JSMR	3,640	31%	2,770	▼	3,960	-8%
	BSDE	1,115	-1.33%	8		BSDE	1,115	21.20%		BSDE	1,115	27%	875	▼	1,195	-7%
	ASII	6,775	0.00%	9		ASII	6,775	18.86%		ASII	6,775	30%	5,200	▼	7,300	-7%
	MAPI	1,705	1.19%	14		MAPI	1,705	17.99%		MAPI	1,705	105%	830	▼	1,940	-12%
	CTRA	1,095	-1.35%	11		CTRA	1,095	16.49%		CTRA	1,095	36%	805	▼	1,185	-8%
	DOID	352	-3.83%	6		DOID	352	15.79%		DOID	352	33%	264	▼	460	-23%
	ICBP	11,175	0.00%	20		ICBP	11,175	11.75%		ICBP	11,175	38%	8,125	▼	11,700	-4%
	HMSP	935	-0.53%	17		HMSP	935	11.31%		HMSP	935	20%	780	▼	1,235	-24%
	SMRA	670	-1.47%	15		SMRA	670	10.74%		SMRA	670	35%	498	▼	740	-9%
	BMTR	306	-1.92%	4		BMTR	306	10.07%		BMTR	306	17%	262	▼	470	-35%
	BBRI	5,400	-1.37%	15		BBRI	5,400	9.31%		BBRI	5,400	36%	3,960	▼	5,625	-4%
	INDF	7,300	1.04%	8		INDF	7,300	8.55%		INDF	7,300	21%	6,025	▼	7,500	-3%
	AVIA	675	2.27%	30		AVIA	675	7.14%		AVIA	675	19%	565	▼	960	-30%
	AKRA	1,495	-1.32%	11		AKRA	1,495	6.79%		AKRA	1,495	67%	895	▼	1,670	-10%
	PWON	486	0.00%	13		PWON	486	6.58%		PWON	486	17%	414	▼	530	-8%
	BBCA	9,050	0.00%	25		BBCA	9,050	5.85%		BBCA	9,050	29%	7,000	▼	9,400	-4%
	TLKM	3,950	0.25%	19		TLKM	3,950	5.33%		TLKM	3,950	11%	3,570	▼	4,770	-17%
	ELSA	326	-1.21%	6		ELSA	326	4.49%		ELSA	326	16%	280	▼	400	-19%
	MYOR	2,610	-1.14%	25		MYOR	2,610	4.40%		MYOR	2,610	54%	1,700	▼	2,900	-13%
	JPFA	1,325	3.52%	27		JPFA	1,325	2.32%		JPFA	1,325	31%	1,015	▼	1,635	-19%
	BMRI	5,075	0.00%	11		BMRI	5,075	2.27%		BMRI	5,075	41%	3,588	▼	5,500	-8%
	ANTM	2,010	0.00%	12		ANTM	2,010	1.26%		ANTM	2,010	31%	1,535	▼	2,390	-16%
	PTBA	3,700	-2.12%	4		PTBA	3,700	0.27%		PTBA	3,700	30%	2,840	▼	4,530	-18%
	LSIP	1,015	-1.46%	8		LSIP	1,015	0.00%		LSIP	1,015	6%	955	▼	1,275	-20%
	INTP	9,800	0.26%	17		INTP	9,800	-1.01%		INTP	9,800	9%	8,975	▼	11,850	-17%
	BBTN	1,330	0.00%	5		BBTN	1,330	-1.48%		BBTN	1,330	16%	1,150	▼	1,572	-15%
	AMRT	2,610	0.77%	37		AMRT	2,610	-1.51%		AMRT	2,610	46%	1,785	▼	3,150	-17%
	SMDR	380	1.06%	2		SMDR	380	-1.55%		SMDR	380	10%	344	▼	656	-42%
	KLBF	2,050	1.49%	28		KLBF	2,050	-1.91%		KLBF	2,050	31%	1,565	▼	2,360	-13%
	BRPT	740	1.37%	291		BRPT	740	-1.99%		BRPT	740	6%	697	▼	1,061	-30%
	BBNI	9,025	-0.28%	9		BBNI	9,025	-2.17%		BBNI	9,025	26%	7,150	▼	9,950	-9%
	SIDO	735	1.38%	20		SIDO	735	-2.65%		SIDO	735	17%	630	▼	1,010	-27%
	TOWR	1,055	1.44%	16		TOWR	1,055	-4.09%		TOWR	1,055	19%	885	▼	1,295	-19%
	INKP	8,275	4.42%	4		INKP	8,275	-5.16%		INKP	8,275	22%	6,775	▼	10,400	-20%
	AALI	7,550	-0.66%	10		AALI	7,550	-5.92%		AALI	7,550	7%	7,050	▼	9,850	-23%
	SMGR	6,125	1.66%	15		SMGR	6,125	-6.84%		SMGR	6,125	9%	5,625	▼	8,277	-26%
	CPIN	5,200	0.97%	43		CPIN	5,200	-7.96%		CPIN	5,200	20%	4,330	▼	6,275	-17%
	UNVR	4,270	0.47%	34		UNVR	4,270	-9.15%		UNVR	4,270	8%	3,960	▼	5,475	-22%
	MPMX	1,015	-0.49%	7		MPMX	1,015	-9.38%		MPMX	1,015	15%	885	▼	1,360	-25%
	EXCL	1,930	0.00%	18		EXCL	1,930	-9.81%		EXCL	1,930	14%	1,695	▼	2,780	-31%
	UNTR	23,375	-0.64%	4		UNTR	23,375	-10.35%		UNTR	23,375	5%	22,200	▼	36,200	-35%
	HRUM	1,445	0.70%	4		HRUM	1,445	-10.80%		HRUM	1,445	20%	1,205	▼	2,050	-30%
	MEDC	905	-1.63%	3		MEDC	905	-10.84%		MEDC	905	68%	540	▼	1,430	-37%
	TKIM	6,275	2.03%	3		TKIM	6,275	-10.99%		TKIM	6,275	12%	5,600	▼	8,525	-26%
	INCO	6,300	-0.79%	18		INCO	6,300	-11.27%		INCO	6,300	33%	4,740	▼	7,750	-19%
	MNCN	655	-1.50%	4		MNCN	655	-11.49%		MNCN	655	19%	550	▼	1,100	-40%
	TBIG	2,030	0.00%	30		TBIG	2,030	-11.74%		TBIG	2,030	13%	1,800	▼	3,260	-38%
	RMKE	825	0.00%	4		RMKE	825	-12.23%		RMKE	825	46%	565	▼	1,215	-32%
	HEAL	1,350	0.75%	66		HEAL	1,350	-12.90%		HEAL	1,350	7%	1,265	▼	1,800	-25%
	TAPG	550	-2.65%	5		TAPG	550	-13.39%		TAPG	550	9%	505	▼	770	-29%

	PNLF	306	-0.65%	6		PNLF	306		-14.53%		PNLF	306	20%	254	▼	775	-61%
	MTEL	670	0.00%	31		MTEL	670		-16.25%		MTEL	670	8%	620	▼	805	-17%
	MIKA	2,650	-1.12%	38		MIKA	2,650		-16.93%		MIKA	2,650	10%	2,420	▼	3,400	-22%
4	BRMS	132	-2.22%	98		BRMS	132		-16.98%		BRMS	132	16%	114	▼	274	-52%
	ARTO	3,070	-4.95%	2,937		ARTO	3,070		-17.47%		ARTO	3,070	57%	1,960	▼	11,100	-72%
	PTPP	590	-1.67%	13		PTPP	590		-17.48%		PTPP	590	18%	498	▼	1,075	-45%
	TINS	950	-0.52%	14		TINS	950		-18.80%		TINS	950	9%	870	▼	1,590	-40%
	TPIA	2,080	0.00%	#N/A		TPIA	2,080		-19.07%		TPIA	2,080	3%	2,010	▼	2,650	-22%
	BUKA	208	-1.89%	#N/A		BUKA	208		-20.61%		BUKA	208	8%	193	▼	354	-41%
	SCMA	160	1.59%	16		SCMA	160		-22.33%		SCMA	160	21%	132	▼	278	-42%
	MDKA	3,150	3.96%	#N/A		MDKA	3,150		-23.54%		MDKA	3,150	11%	2,850	▼	4,950	-36%
	PGAS	1,305	-0.38%	7		PGAS	1,305		-25.85%		PGAS	1,305	1%	1,295	▼	1,995	-35%
	ENRG	214	0.00%	5		ENRG	214		-27.21%		ENRG	214	11%	193	▼	404	-47%
5	INDY	1,920	-0.78%	2		INDY	1,920		-29.67%		INDY	1,920	13%	1,705	▼	3,420	-44%
	EMTK	715	-0.69%	42		EMTK	715		-30.58%		EMTK	715	27%	565	▼	2,300	-69%
	SRTG	1,735	-2.53%	#N/A		SRTG	1,735		-31.42%		SRTG	1,735	15%	1,515	▼	3,030	-43%
	WIKA	525	-1.87%	#N/A		WIKA	525		-34.38%		WIKA	525	47%	358	▼	1,135	-54%
2	ITMG	23,900	-0.52%	2		ITMG	23,900		-38.76%		ITMG	23,900	8%	22,125	▼	45,650	-48%
	ESSA	560	-4.27%	5		ESSA	560		-38.80%		ESSA	560	17%	480	▼	1,265	-56%
7	ADRO	2,230	-1.33%	2		ADRO	2,230		-42.08%		ADRO	2,230	11%	2,010	▼	4,250	-48%
	ADMR	955	2.14%	8		ADMR	955		-43.66%		ADMR	955	29%	740	▼	2,050	-53%
	WSKT	202	0.00%	#N/A		WSKT	202		-43.89%		WSKT	202	4%	195	▼	595	-66%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	:	PER saat ini dibawah 10 kali
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
%52W Low	:	% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	:	% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

RUPS

WEHA	(T, LB)
TRUS	(T, LB)
SOUL	(T)
PTPW	(T)
PTMP	(T)
PICO	(T)
PDES	(T, LB)
MTPS	(T)
MDRN	(LB)
JMAS	(T)
IMJS	(T)
IMAS	(T)
HALO	(T)
GPSO	(T)
GGRM	(T)
FITT	(T, LB)
ESIP	(T, LB)
DMND	(T)
DEFI	(LB)
CBMF	(T)
CASH	(T)
BTEK	(T)
BRMS	(T)
BNBA	(T)
APLI	(T)
ANDI	(T)

DIVIDEND

CUM DATE

TCPI	Rp. 7
KEEN	Rp. 6.5
BAYU	Rp. 50
ALDO	Rp. 1

EX DATE

TINS	Rp. 41.95
SMRA	Rp. 7
SMKM	Rp. 1
PTBA	Rp. 1094
GVLA	Rp. 16
ANTM	Rp. 79.5

IPO

BOOK BUILDING

AMMN	Rp 1.650 - Rp 1.775
GRPM	Rp. 120 - Rp. 130
WIDI	Rp. 100 - Rp. 115
CRSN	Rp. 120 - Rp. 125
TGUK	Rp. 105 - Rp. 112

ECONOMIC CALENDAR



Monday June 26 2023				Actual	Previous	Consensus	Forecast
7:30 AM	US	Dallas Fed Manufacturing Index JUN			-29.1	-26.5	-27
8:30 AM	US	3-Month Bill Auction			5.13%		
8:30 AM	US	6-Month Bill Auction			5.17%		
10:00 AM	US	2-Year Note Auction			4.30%		
Tuesday June 27 2023				Actual	Previous	Consensus	Forecast
5:30 AM	US	Durable Goods Orders MoM MAY			1.10%	-1%	-0.90%
5:30 AM	US	Durable Goods Orders Ex Transp MoM MAY			-0.20%	-0.10%	-0.20%
5:30 AM	US	Non Defense Goods Orders Ex Air MAY			1.40%	0%	-0.80%
5:30 AM	US	Durable Goods Orders ex Defense MoM MAY			-0.60%		0.50%
5:55 AM	US	Redbook YoY JUN/24			0.90%		
6:00 AM	US	S&P/Case-Shiller Home Price MoM APR			1.50%	1.50%	0.80%
6:00 AM	US	S&P/Case-Shiller Home Price YoY APR			-1.10%	-2.30%	-1.50%
6:00 AM	US	House Price Index MoM APR			0.60%	0.30%	0.40%
6:00 AM	US	House Price Index YoY APR			3.60%	3.10%	2.40%
6:00 AM	US	House Price Index APR			398	402.1	399.6
7:00 AM	US	CB Consumer Confidence JUN			102.3	103.7	103
7:00 AM	US	New Home Sales MoM MAY			4.10%		-1.70%
7:00 AM	US	New Home Sales MAY			0.683M	0.67M	0.67M
7:00 AM	US	Richmond Fed Manufacturing Shipments Index JUN			-13		4
7:00 AM	US	Richmond Fed Manufacturing Index JUN			-15	-10	-8
7:00 AM	US	Richmond Fed Services Index JUN			-10	7	5
7:30 AM	US	Dallas Fed Services Revenues Index JUN			6.9		7
7:30 AM	US	Dallas Fed Services Index JUN			-17.3		-15
7:30 AM	US	NY Fed Treasury Purchases TIPS 7.5 to 30 yrs				\$30 million	
10:00 AM	US	5-Year Note Auction			3.75%		
1:30 PM	US	API Crude Oil Stock Change JUN/23			-1.246M		
6:30 PM	CN	Industrial Profits (YTD) YoY MAY			-20.60%		-15.00%
	US	Building Permits Final MAY			1.417M	1.491M	1.491M
	US	Building Permits MoM Final MAY			-1.40%		5.20%
Wednesday June 28 2023				Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate JUN/23			7%		
4:00 AM	US	MBA Mortgage Applications JUN/23			1%		
4:00 AM	US	MBA Mortgage Refinance Index JUN/23			425.1		
4:00 AM	US	MBA Mortgage Market Index JUN/23			209.8		
4:00 AM	US	MBA Purchase Index JUN/23			165.6		
5:30 AM	US	Retail Inventories Ex Autos MoM Adv MAY			-0.20%		0.10%
5:30 AM	US	Goods Trade Balance Adv MAY			\$-96.8B		\$-91.0B
5:30 AM	US	Wholesale Inventories MoM Adv MAY			-0.10%		0.10%
6:30 AM	US	Fed Chair Powell Speech					
7:30 AM	US	EIA Crude Oil Stocks Change JUN/23			-3.831M		
7:30 AM	US	EIA Gasoline Stocks Change JUN/23			0.479M		
7:30 AM	US	EIA Cushing Crude Oil Stocks Change JUN/23			-0.098M		
7:30 AM	US	EIA Distillate Fuel Production Change JUN/23			0.089M		
7:30 AM	US	EIA Distillate Stocks Change JUN/23			0.433M		
7:30 AM	US	EIA Gasoline Production Change JUN/23			-0.352M		
7:30 AM	US	EIA Crude Oil Imports Change JUN/23			-1.493M		
7:30 AM	US	EIA Heating Oil Stocks Change JUN/23			-0.38M		
7:30 AM	US	EIA Refinery Crude Runs Change JUN/23			-0.116M		
8:30 AM	US	17-Week Bill Auction			5.22%		
8:30 AM	US	2-Year FRN Auction			0.17%		
10:00 AM	US	7-Year Note Auction			3.83%		
1:30 PM	US	Bank Stress Tests					
11:30 PM	US	Fed Chair Powell Speech					
Thursday June 29 2023				Actual	Previous	Consensus	Forecast
5:30 AM	US	GDP Growth Rate QoQ Final Q1			2.60%	1.40%	1.30%
5:30 AM	US	Initial Jobless Claims JUN/24			264K	266K	266.0K
5:30 AM	US	GDP Price Index QoQ Final Q1			3.90%	4.20%	4.20%
5:30 AM	US	Jobless Claims 4-week Average JUN/24			255.75K	251.27K	256K
5:30 AM	US	Continuing Jobless Claims JUN/17			1759K	1766K	1760K
5:30 AM	US	Core PCE Prices QoQ Final Q1			4.40%	5%	5.00%
5:30 AM	US	Corporate Profits QoQ Final Q1			-2.70%	-6.80%	-6.80%
5:30 AM	US	Real Consumer Spending QoQ Final Q1			1%		3.80%

5:30 AM	US	GDP Sales QoQ Final Q1	1.10%	3.50%	3.40%	
5:30 AM	US	PCE Prices QoQ Final Q1	3.70%	4.20%	4.20%	
7:00 AM	US	Pending Home Sales YoY MAY	-20.30%		-17.00%	
7:00 AM	US	Pending Home Sales MoM MAY	0%	0.20%	-0.60%	
7:30 AM	US	EIA Natural Gas Stocks Change JUN/23	95Bcf	83Bcf		
8:30 AM	US	4-Week Bill Auction	5.01%			
8:30 AM	US	8-Week Bill Auction	5.14%			
9:00 AM	US	15-Year Mortgage Rate JUN/28	6.03%			
9:00 AM	US	30-Year Mortgage Rate JUN/28	6.67%			
12:00 PM	US	Fed Bostic Speech				
6:30 PM	CN	NBS Manufacturing PMI JUN	48.8		51	
6:30 PM	CN	NBS Non Manufacturing PMI JUN	54.5		53	
6:30 PM	CN	NBS General PMI JUN	52.9		52	
Friday June 30 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Personal Income MoM MAY	0.40%	0.30%	0.30%	
5:30 AM	US	Personal Spending MoM MAY	0.80%	0.20%	0.40%	
5:30 AM	US	Core PCE Price Index MoM MAY	0.40%	0.40%	0.30%	
5:30 AM	US	PCE Price Index YoY MAY	4.40%			4.10%
5:30 AM	US	PCE Price Index MoM MAY	0.40%			0.20%
5:30 AM	US	Core PCE Price Index YoY MAY	4.70%	4.70%	4.50%	
6:45 AM	US	Chicago PMI JUN	40.4	44	44	
7:00 AM	US	Michigan Consumer Sentiment Final JUN	59.2	63.9	63.9	
7:00 AM	US	Michigan 5 Year Inflation Expectations Final JUN	3.10%			3.00%
7:00 AM	US	Michigan Consumer Expectations Final JUN	55.4			61.3
7:00 AM	US	Michigan Current Conditions Final JUN	64.9	68	68	
7:00 AM	US	Michigan Inflation Expectations Final JUN	4.20%			3.30%
9:00 AM	US	Quarterly Grain Stocks - Corn JUN	7.401B			
9:00 AM	US	Quarterly Grain Stocks - Soy JUN	1.685B			
9:00 AM	US	Quarterly Grain Stocks - Wheat JUN	0.946B			
10:00 AM	US	Baker Hughes Oil Rig Count JUN/30				
10:00 AM	US	Baker Hughes Total Rig Count JUN/30				
	CN	Current Account Final Q1	\$103.1B			\$82.0B
Sunday July 02 2023			Actual	Previous	Consensus	Forecast
5:30 PM	ID	S&P Global Manufacturing PMI JUN	50.3			50.6
6:45 PM	CN	Caixin Manufacturing PMI JUN	50.9			50.4
8:00 PM	ID	Tourist Arrivals YoY MAY	276.31%			250.00%
9:00 PM	ID	Inflation Rate YoY JUN	4%			3.90%
9:00 PM	ID	Inflation Rate MoM JUN	0.09%			0.20%
9:00 PM	ID	Core Inflation Rate YoY JUN	2.66%			2.50%
Monday July 03 2023			Actual	Previous	Consensus	Forecast
6:45 AM	US	S&P Global Manufacturing PMI Final JUN	48.4			46.3
7:00 AM	US	ISM Manufacturing PMI JUN	46.9	47.4	49	
7:00 AM	US	ISM Manufacturing Employment JUN	51.4			51.3
7:00 AM	US	ISM Manufacturing New Orders JUN	42.6			45
7:00 AM	US	ISM Manufacturing Prices JUN	44.2			44
7:00 AM	US	Construction Spending MoM MAY	1.20%			0.60%
8:30 AM	US	3-Month Bill Auction				
8:30 AM	US	6-Month Bill Auction				

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